
JOSEPHINE GITTLER

CURRICULUM VITAE

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EDUCATION:

1965 Barnard College – Columbia University – Bachelor of Arts.

1968 Northwestern University School of Law – Juris Doctorate,
cum laude.

Member, Editorial Board, Northwestern Law Review

Member, Order of the Coif

Anna L. Raymond Scholar, 1966-67

American Jurisprudence Corporations Award

American Jurisprudence Securities Regulation Award

1968-69 Yale Law School – Graduate Scholar.

1995-99 Alternative Dispute Resolution Education and Training.

Harvard Law School, Program of Instruction for Lawyers, *Negotiation Workshop and Advanced Negotiation Workshop 1995 & 1997*; Collaborative Decision Resources (CDR), *Mediation Process and Designing Dispute Resolution Systems 1998*; Endispute, Inc., *Mediation of Legal Disputes 1995*; Boston University School of Public Health, *Advanced Training in Health Care Negotiation and Conflict Resolution 1995*; National Health Lawyers Association, *Mediation Training Workshop 1995*; University of Minnesota, National Restorative Justice and Mediation Training Institute, *Introductory Victim Offender Mediation Training 1997*; Justice Center of Atlanta, *Mediation for Special Education Disputes and Mediation for Workplace Disputes 1998 & 1999*.

BAR MEMBERSHIP:

1969 Admitted to Connecticut Bar.

PROFESSIONAL POSITIONS:

Faculty Appointments

1973-present Faculty Member – College of Law, University of Iowa.
2002 Wiley B. Rutledge Professor of Law
1977-2002 Professor

- 1973 Associate Professor
- Areas of Specialization: Health Law and Public Policy, Elder Law, Children and the Law (juvenile justice, child abuse and neglect, child welfare), Disability Law and Policy, Conflict Management (alternative dispute resolution, negotiation, mediation), Legislation (legislative drafting, legislative interpretation); Guardianship and Conservatorship System.
- 2005-present Faculty Member – Department of Pediatrics College of Medicine, University of Iowa (Secondary Appointment).
- 2004-present Faculty Member – College of Nursing, University of Iowa (Secondary Appointment).
- 2002-present Faculty Member – Department of Health Management and Policy College of Public Health, University of Iowa (Secondary Appointment).

Faculty Related Positions

- 2017-present Director, Institute on Guardianship and Conservatorship – University of Iowa College of Law and Drake University School of Law.
- 2011 Member, Advisory Committee (Novel Research Methodologies), and senior mentor, Institute for Clinical and Translational Science – University of Iowa.
- 2010 Member, Executive Board, University of Iowa Center for Human Rights.
- 2006-2015 Director of Policy, Hartford Center on Excellence in Geriatric Nursing – College of Nursing, University of Iowa.
- 2006 Faculty Member, Interdisciplinary Fellowship on Aging Program – University of Iowa Center on Aging.
- 2004 Special Assistant, Associate Provost for Health Sciences – University of Iowa.
- 2001 (Summer) Visiting Professor – California Western School of Law.
- 1994-2006 Director, Institute on Conflict Management (CMI) (component of National Health Law and Policy Resource Center) – College of Law, University of Iowa.

1981-present Director, National Health Law and Policy Resource Center (formerly National Maternal and Child Health Resource Center) – College of Law, University of Iowa.

Other Professional Positions

1999 Visiting Scholar – Justice Center of Atlanta.

1977-78 Chief Counsel – Subcommittee to Investigate Juvenile Delinquency, Judiciary Committee, U.S. Senate.

1971-72 Law Clerk – Honorable M. Joseph Blumenfeld, Chief Judge, United States District Court, District of Connecticut.

1970-71 Law Clerk – Honorable Howard W. Alcorn, Chief Justice, Connecticut Supreme Court.

1969-70 Law Clerk – Honorable William H. Timbers, Chief Judge, United States District Court, District of Connecticut.

1968-69 Trainer and Legal Advisor, New Haven Police Department

1967-68 Summer Associate and Clerk – Roseman, Colin, Kaye, Petscheck, Freund and Emil, New York, New York.

SELECTED PROFESSIONAL ACTIVITIES

National Level

2012 Consultant – Elder Justice Roadmap Project, U.S. Department of Justice and U.S. Department of Health and Human Services

2011 Member -- Expert Panel, Legal Implications of Early Diagnosis of Alzheimer's Disease, Alzheimer's Association

2006 Member-Review Panel, Research and Evaluation on the Abuse, Neglect, and Exploitation of Elderly Individuals, Older Women, and Residents of Residential Care Facilities, National Institute of Justice, Office of Justice Programs, U.S. Department of Justice.

2004-2008 Chair – Committee on Pro Bono Service and Community Initiatives, Health Law Section, American Bar Association.

2003-2004 Vice-Chair – Committee on Pro Bono Service and Community Initiatives, Health Law Section, American Bar Association.

2002-2006 Member – Steering Committee on Unmet Legal Needs of Children, American Bar Association (presidential appointment).

- 2002-2006 Member – Advisory Committee, Center on Children and the Law, American Bar Association.
- 2002 Member – Advisory Committee, Adolescent Health Care Project, Center on Children and the Law, American Bar Association.
- 2001-2005 Liaison – Center on Children and the Law for Health Law Section, American Bar Association.
- 2001-2002 Member – Steering Committee, Association for Conflict Resolution.
- 2001 Steering Committee – Law School Mediation Tournament, American Academy of ADR Attorneys.
- 2001 Consultant – 10-Year Action Plan, Division of Services for Children with Special Health Care Needs, Maternal and Child Health Bureau, HRSA, PHS, U.S. Department of Health and Human Services.
- 2000-02 Member – Board, National Parent Network on Disabilities.
- 1999 Consultant – Project on Medicaid Contract Specifications for Children with Special Health Needs, Center for Health Service Research and Policy, George Washington University Medical Center.
- 1999 Consultant – National Early Childhood Technical Assistance System (NEC*TAS), Frank Porter Graham Child Development Center, University of North Carolina at Chapel Hill.
- 1998 Partnership Board – National Parent Network on Disabilities.
- 1997-98 Member – Targeted Technical Assistance Workgroup, Division of Services for Children with Special Health Needs, Maternal and Child Health Bureau, PHS, HRSA, U.S. Department of Health and Human Services.
- 1996 Member – Focused Managed Care Workgroup: Consumer Participation, Division of Services for Children with Special Health Needs, Maternal and Child Health Bureau, HRSA, PHS, U.S. Department of Health and Human Services.
- 1994 Consultant – National Parent Network on Disabilities.
- 1994 Consultant – Urban Institute, Project on Disseminating Information to Policy Makers on Medical Malpractice Reforms.

- 1994 Special Expert Reviewer – Maternal and Child Health Bureau Draft Guidance, Title V Maternal and Child Health Block Grant, Maternal and Child Health Bureau, HRSA, PHS, U.S. Department of Health and Human Services.
- 1993-95 Coordinator – National Emergency Committee for Medical Evacuation of Children from the Former Yugoslavia.
- 1993-94 Consultant – Division of Services for Children With Special Health Needs, Maternal and Child Health Bureau, PHS, HRSA, U.S. Department of Health and Human Services.
- 1991 Reviewer – Special Projects of Regional and National Significance Grant Proposals, Maternal and Child Health Bureau, PHS, HRSA, U.S. Department of Health and Human Services.
- 1990-92 Consultant – Work Group on Systems Development, Division of Services for Children With Special Health Care Needs, Maternal and Child Health Bureau, PHS, HRSA, U.S. Department of Health and Human Services.
- 1990-91 Adjunct Project Staff – Planning a Needs Assessment Management System, Personnel Preparation for Early Childhood Services (PANAMS), a project administered by the University of Georgia, Division for the Education of Exceptional Children, and funded by the Office of Special Education Programs, U.S. Department of Education.
- 1989-92 Member – Advisory Committee, National Maternal and Child Health Resource Center for Ensuring Adequate Preparation of Providers of Care.
- 1989-2000 Member – Executive Committee, Consortium of Centers on Children, Families and the Law.
- 1989-1990 Consultant – Adolescent Health Project, Office of Technology Assessment, United States Congress.
- 1988-1989 Member – Task Force on the Individualized Family Service Plan, Office of Special Education Programs, U.S. Department of Education.
- 1988 Coordinator – U.S. Surgeon General’s Conference, Campaign ’88: Building Community-Based Systems of Services for Children with Special Health Care Needs and Their Families.

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- 1988 Member – Expert Team on Financing and Expert Team on Case Management, Transition, National Early Childhood Technical Assistance System (NEC*TAS), Frank Porter Graham Child Development Center, University of North Carolina, Chapel Hill.
- 1988 Reviewer – Special Projects of Regional and National Significance Grant Proposals, Maternal and Child Health Bureau, PHS, HRSA, U.S. Department of Health and Human Services.
- 1983 Consultant – American Bar Association Section on Criminal Justice, Crime Victims Project.
- 1982-86 Legislative Coordinator and Consultant – National Association of State and Territorial Maternal and Child Health and Crippled Children’s Programs (now known as the Association for Maternal and Child Health Programs).
- 1982 Member – Committee on Crime Victims, American Bar Association.
- 1981 Member – President-Elect Reagan’s Task Force on Victims of Crime.
- 1980 Consultant – Select Panel for the Promotion of Child Health.
- The Panel was created by the U.S. Congress to study child health problems and federal child health programs.

State Level

- 2022-present Member, Board of Directors, Older Iowans Legislature.
- 2019-present President, Board of Directors, Iowa Guardianship and Conservatorship Association.
- 2018-2019 Resource Person, Legislative Committee, Elder Law Section, Iowa State Bar Association.
- 2015-2017 Reporter and Coordinator – Iowa Supreme Court, Guardianship and Conservatorship Reform Task Force.
- 2015 Coordinator – Iowa Supreme Court, Guardianship and Conservatorship Summit.
- 2015-2016 Member (Honorary) Committee and Technical Corrections – Uniform Power of Attorney Act, Probate, Trust and Estate Section, Iowa State Bar Association.

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- 2015 Member (Honorary) – Uniform Power of Attorney Act Form Committee, Probate, Trust and Estate Section, Iowa State Bar Association.
- 2014-2017 Member and Coordinator – Iowa Supreme Court, Guardianship and Conservatorship Reform Task Force.
- 2014-2017 Member – Guardianship and Conservatorship Committee, Probate, Trust and Estate Section, Iowa State Bar Association.
- 2014-2015 Member – Legislative Council – Elder Law Section, Iowa State Bar Association.
- 2014 Member (Honorary) – Probate Mediation and Arbitration Committee, Probate, Trust and Estate Section, Iowa State Bar Association.
- 2011-present Liaison/Resource Person – Elder Law Section, Iowa State Bar Association.
- 2013-2014 Member (Honorary) – Committee to Review Uniform Power of Attorney Act, Probate, Trust and Estate Section, Iowa State Bar Association.
- 2012-2013 Member – Iowa Elder Abuse Task Force.
- 2011-present Member – Iowa Child Protection Council and Statewide Citizen Review Panel.
- 2010 Member – Task Force on Civil Justice Reform, Supreme Court of Iowa.
- 2000 Consultant – Community Health Purchasing Corporation (CHPC).
- 1996-1999 Member – (Iowa) Attorney General’s Task Force on Mediation.
- 1993 Member – Legal Issues and Barriers Subcommittee, Iowa Health Care Reform Council.
- 1992 Consultant – California Judicial Commission on the Future of the Courts, Subcommittee on Family Relations.
- 1990-94 Member – Iowa Council on Chemically Dependent Infants.
- 1990 Chair – Placement Committee, Iowa Council on Chemically Dependent Infants.
- 1985-93 Member – Iowa Maternal and Child Health Advisory Council.

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- 1985-88 Chair – Iowa Maternal and Child Health Advisory Council.
- 1985-89 Member – Government Communications Committee, Health Policy Corporation of Iowa.
- 1984 Member – (Iowa) Governor’s Advisory Committee on Organ Transplants.
- 1984 Consultant – Human Service Leadership Roundtable on Medically Needy (Title XIX Medicaid) Program for Iowa.
- 1980 Member – Foster Care Study Committee, Iowa Department of Social Services.
- 1979-83 Member – Iowa Energy Policy Council.
- 1979-80 Faculty Member – Iowa Juvenile Code Workshops, sponsored by the (Iowa) Governor’s Juvenile Justice Advisory Council and Crime Commission.
- 1979 Member – Iowa Commission on International Year of the Child.
- 1975-83 Member – (Iowa) Governor’s Juvenile Justice Advisory Council.
- 1975-77 Counsel – Interim Study Committee on Juvenile Justice, Iowa General Assembly.
- 1974-75 Member – Iowa Crime Commission.
- 1973-74 Member – Interim Committee on Penal Reform and Corrections, Iowa General Assembly.
- 1972 Consultant – Committee on Prosecution Agencies, Judicial Department, State of Connecticut.
- 1972 Director – Penal Code Training Program, Judicial Department, State of Connecticut.

Local Level

- 1997-98 Director – BRIDGES, Mediation Services for Victim and Juvenile Offenders.
- BRIDGES was a component of the Conflict Management Institute and was a collaborative project of the University of Iowa College of Law and Juvenile Court Services for the Sixth Judicial District of Iowa.

- 1996-98 Member – Advisory Committee, Victim-Offender Mediation Project, Sixth Judicial District, Iowa Department of Corrections.
- 1974 Attorney/Consultant – Sexual Abuse Unit, Iowa City Police Department.
- 1972 Special Assistant State’s Attorney – Office of State’s Attorney, Hartford County, Connecticut (uncompensated position).
- 1968-69 Consultant – New Haven Police Department.

AWARDS AND HONORS

- Who’s Who In America.
- Who’s Who in American Education.
- Who’s Who in American Law.
- Who’s Who in American Women.
- Albert Nelson Marquis Lifetime Achievement Award, Marquis Who’s Who, 2019
- Public Service Award, Iowa AARP, 2014
- Distinguished Achievement Award, University of Iowa, 2000.
- Public Service Award, National Association of Maternal and Child Health and Crippled Children’s Services Programs, 1984.
- Public Service Award, National Association of Maternal and Child Health and Crippled Children’s Services Programs, 1982.
- Award, Outstanding Young Women of America, 1979.

SELECTED EXTERNAL GRANTS AND CONTRACTS

- 2014-2015 *Iowa Guardianship and Conservatorship Assistance and Monitoring Pilot Project.* Appropriation to Department of Aging for National Health Law & Policy Resource Center, Iowa General Assembly
- 2013-2014 *Iowa Guardianship and Conservatorship Assistance and Monitoring Pilot Project.* Appropriation to Department of Aging for National Health Law & Policy Resource Center, Iowa General Assembly.

- 2010-2011 *Substitute Decision Making for Iowans with Mental Disabilities.* Nellie Ball Trust Research Fund.
- 2008 *Government Regulation of Nursing Homes that Provide Care for Residents with Dementia.* Nellie Ball Trust Research Fund.
- 2007 *Nursing Homes: Legal Framework and Requirements.* Atlantic Philanthropies. Subcontract from University of Iowa John A. Hartford Center of Geriatric Nursing Excellence on behalf of Nursing Home Collaborative.
- 2006-2007 *Legal Requirements for Nursing Home Staffing and Care of Nursing Home Residents with Mental Disorders.* Nellie Ball Trust Research Fund.
- 2005 *Medicaid and Individuals with Mental Disabilities.* Nellie Ball Trust Research Fund.
- 2004 *Effectiveness of State Medical Boards in Disciplining Physicians.* Office of the Assistant Secretary for Evaluation and Planning, U.S. Department of Health and Human Services. Subcontract from Urban Institute, Washington, D.C.
- 2004 *Prostate Cancer Geocoding: Ensuring Fitness for Use.* Association of Schools of Public Health and Centers for Disease Control, U.S. Department of Health and Human Services. Subcontract from College of Public Health, University of Iowa.
- 2001-2002 *Legal Issues Related to Children and Adolescents with Mental Disabilities.* Nellie Ball Trust Research Fund.
- 1998-2001 *Models for Comprehensive Conflict Management Systems in Managed Care Settings.* Division of Services for Children with Special Health Needs, HRSA, PHS, U.S. Department of Health and Human Services.
- 1994-1999 *Alternative Dispute Prevention and Resolution Systems and Processes in Managed Care Settings for Children with Special Health Care Needs and Their Families.* Division of Services for Children with Special Health Needs, HRSA, PHS, U.S. Department of Health and Human Services.
- 1992-1997 *Legal Issues in the Delivery of Services to Children with Special Needs and Their Families.* Division of Services for Children with Special Health Needs, HRSA, PHS, U.S. Department of Health and Human Services.
- 1990-1992 *Drug-Exposed Children and Their Families and Collaboration Between Health and Child Welfare Sectors.* Office of Human

Development Services, Administration for Children, Youth and Families, U.S. Department of Health and Human Services. (Grant was jointly administered by the MCH Resource Center and the National Resource Center for Family Based Services of the University of Iowa).

1989-1994 *National Resource Center for Community-Based Service Delivery Systems*. Maternal and Child Health Bureau, HRSA, PHS, U.S. Department of Health and Human Services.

1988-1993 *Judicial Management of Jury Awards for Non-Economic and Punitive Damages*. State Justice Institute and the Bureau of Maternal and Child Health and Resources Development, HRSA, PHS, U.S. Department of Health and Human Services.

1985-1988 *Future Directions of Services for Children with Special Health Care Needs*. Division of Maternal and Child Health, BHCDA, HRSA, PHS, U.S. Department of Health and Human Services.

PUBLICATIONS

Books and Book Chapters

Editor, *Geocoding Health Data. The Use of Geographic Codes in Cancer Prevention and Control, Research and Practice*, edited by Gerard Rushton et al. Boca Raton, Florida: CRC Press, Taylor & Francis Group. 2007.

Author, "Geocoding of Cancer Registry Data: Privacy, Confidentiality and Security Issues." In *Geocoding Cancer: The Use of Geographic Codes in Cancer Prevention and Control, Research and Practice*, edited by Gerard Rushton et al. Boca Raton, Florida: CRC Press, Taylor & Francis Group, 2007.

Author/Compiler, "Cancer Reporting and Registry Statutes and Regulations." In *Geocoding Cancer: The Use of Geographic Codes in Cancer Prevention and Control, Research and Practice*, edited by Gerard Rushton et al. Boca Raton, Florida: CRC Press, Taylor & Francis Group, 2007.

Author, "Efforts to Reform Child and Family Services: The Political Context and Lessons to be Learned." In *Towards a Child-Centered, Neighborhood-Based Child Protection System*, edited by Gary B. Melton, Ross A. Thompson and Mark A. Small. Westport, Connecticut: Praeger Publishers, 2002.

Author, "Federal Legislation for Children with Special Health Care Needs: Past, Present and Future" with Helen Wallace (primary author). In *Mosby's Resource Guide to Children with Disabilities and Chronic Illness*, edited by Helen Wallace, Robert Biehl, John C. MacQueen, James Blackman. St. Louis, Missouri: Mosby-Year Book, 1996.

Author, "Future Directions of Community-Based Service Systems for Children with Special Health Care Needs and Their Families" with John C. MacQueen (primary author). In *Mosby's Resource Guide to Children with Disabilities and Chronic Illnesses*, edited by Helen Wallace, Robert Biehl, John C. MacQueen, James Blackman. St. Louis, Missouri: Mosby-Year Book, 1996.

Author, "Legal Issues Relating to Children with Special Health Care Needs and Their Families." In *Mosby's Resource Guide to Children with Disabilities and Chronic Illness*, edited by Helen Wallace, Robert Biehl, John C. MacQueen, James Blackman. St. Louis, Missouri: Mosby-Year Book, 1996.

Author, "Case Management for Children with Special Health Care Needs." In *Maternal and Child Health Practices*, edited by Helen M. Wallace, George Ryan, Jr., Allan C. Oglesby. Oakland, California: Third Party Publishing Company, 1988.

Reporter, *Standards Relating to The Juvenile Probation Function Intake and Predisposition Investigative Service*. Institute of Judicial Administration-American Bar Association Joint Commission on Juvenile Justice Standards. Cambridge, Massachusetts: Ballinger Publishing Connecticut, 1977.

Articles

Author, "Reforming Iowa's Guardianship and Conservatorship System: Minor Guardianships," with Kathleen Kilnoski, Jerry Foxhoven, Cyndy Danielson, Brent Pattison, Ellen Ramsey-Kacena, Colin Witt, and Breanna Young. *Drake Law Review Discourse* 101 (2018).

Author, "Reforming Iowa's Guardianship and Conservatorship System: An Introduction," with Justice Bruce Zager and Jerry Foxhoven. *Drake Law Review Discourse* 101 (2018).

Author, "Guardianship and Conservatorship Reform Task Force," with Jerry Foxhoven. 75(8) *The Iowa Lawyer* 10 (2015).

Author, "An Analysis of the Provisions in the New Iowa Uniform Power of Attorney Law," with Margaret Van Houten. 74(7) *The Iowa Lawyer* 24 (2014).

Author, "The Aging Population, Family Caregivers, and the Law of Succession," with Thomas P. Gallanis (primary author). 45(4) *University of Michigan Journal of Law Reform* 761 (2012)

Author, "Advance Care Planning and Health Care Surrogate Decision Making," 37(5) *Journal of Gerontological Nursing* (2011).

Author, "Governmental Efforts to Improve Quality of Care for Nursing Home Residents and Protect Them from Mistreatment. A Survey of Federal and State Laws. 1(4) *Research in Gerontological Nursing* 264 (2008).

Author, "Nursing Staffing and Training Recommendations for the Quality of Care and Life that Older Persons in Nursing Homes Deserve: Part One-Deficits in Quality of Care Due to Under-Staffing and Training," with Meridean L. Maas (primary author), Janet P. Specht, Kathleen C. Buckwalter, and Kate Bechen. 1(2) *Research in Gerontological Nursing* 123 (2008).

Author, "Nursing Staffing and Training Recommendations for the Quality of Care and Life that Older Persons in Nursing Homes Deserve: Part Two-Increasing Nursing Staffing and Training in Nursing Homes," with Meridean L. Maas (primary author), Janet P. Specht, Kathleen C. Buckwalter, and Kate Bechen. 1(2) *Research in Gerontological Nursing* 134 (2008).

Author, "Geocoding in Cancer Research—A Review," with Gerard Rushton, Marc P. Armstrong (primary authors), Barry R. Greene, Claire E. Pavlik, Michele M. West, and Dale L. Zimmerman, 30 *American Journal of Preventative Medicine* (Supplement no. 1) S16 (Feb. 2006).

Author, "Unmet Need for Community-Based Mental Health and Substance Use Treatment Among Rural Adolescents," with Rachel L. Anderson (primary author). 41(1) *Community Mental Health Journal* 35 (2005).

Author, "Parental Drug Use and the Child Welfare System: A Comment." 7 *Journal of Gender, Race and Justice* 237 (2003).

Author, "Conflict Management in Early Intervention: Procedural Safeguards and Mediation," with Joicey Hurth. 11(1) *Infants and Young Children* 15 (1998).

Author, "Conflict Management in Early Intervention: Problem-Solving Negotiation," with Joicey Hurth. 11(1) *Infants and Young Children* 28 (1998).

Author, "Victim Offender Mediation and Balanced and Restorative Justice for Juveniles." 2(3) *Family Futures* 34 (1998).

Author, "The Resurgence of Tuberculosis and Public Health Control Measures: Challenges for Public Policy Makers." 19 *Journal of Health Politics, Policy, and Law* 107 (1994).

Author, "HIV Infection Among Women of Reproductive Age, Children and Adolescents: An Introduction," with Merle McPherson. 77 *Iowa Law Review* 1283 (1992).

Author, "HIV Infection Among Women and Children and Anti-Discrimination Laws: An Overview," with Sharon Rennert. 77 *Iowa Law Review* 1313 (1992).

Author, "Prenatal Substance Abuse," with Merle McPherson. 19 *Children Today* 3 (July-August 1990).

Author, "Infants Born Exposed to Drugs: A Problem Growing at Alarming Rates." 1 *Early Childhood Reporter* 1 (July 1990).

Author, "Infants Born Exposed to Drugs: The Legal Issues." 1 *Early Childhood Reporter* 5 (November 1990).

Author, "Hospital Cost Containment in Iowa: A Guide for State Public Policymakers." 69 *Iowa Law Review* (1984).

Author, "Expanding the Role of the Victim in a Criminal Action." 11 *Pepperdine Law Review* 117 (1984).

Publications of National Health Law and Policy Resource Center
(formerly the National Maternal and Child Health Resource Center and Conflict Management Institute)

Author, *The New Iowa Power of Attorney Act, Frequently Asked Questions: Des Moines, Iowa and Iowa City, Iowa*, Iowa AARP and National Health Law and Policy Resource Center, 2014.

Author, *Childhood Obesity Prevention: A Typology of Public Policies and Laws at State and Local Levels*, with Kathleen Acerni, Iowa City, Iowa: National Health Law and Policy Resource Center, 2011. (Digital dissemination.)

Author, *Nursing Homes: Legal Framework and Requirements*. (Prepared for Nursing Home Collaborative, Hartford Centers on Excellence in Geriatric Nursing). Iowa City, IA: National Health Law and Policy Resource Center, 2007.

Editor, *Resolution and Prevention of Health Care Disputes: A Bibliography*, with Heidi Frostestad. Iowa City, Iowa: Conflict Management Institute, 2002.

Editor and Contributor, *Negotiation of Disputes Involving Children with Special Needs and Their Families: A Curriculum for Health Professionals and Parent Leaders*. Iowa City, Iowa: Conflict Management Institute, 1997.

Author, *Health Services for Children With Special Needs In A Changing Health Care Environment*, with John C. MacQueen (primary author). Iowa City, Iowa: National Maternal and Child Health Resource Center, 1995.

Editor, *Providing Health Services in Schools*, with John Robertson, Mary Brown, Jeanette Miyata, and Lisa Bainbridge. Iowa City, Iowa: Conflict Management Institute, 1994.

Editor, *Drug Exposed Children, Children with HIV Infection and Their Families: A Reader*. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1993.

Editor, *The Title V State CSHCN Programs and Developing Community-Based Service Systems: Progress Report – Summary*, with John C. MacQueen. Issued by: Workgroup on Systems Development, Maternal and Child Health Bureau,

HRSA, PHS, U.S. Department of Health and Human Services. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1992.

Editor and Contributor, *Working with Families with Substance Abuse Problems: A Training Manual*, with Wendy Deutelbaum, Marcia Allen and John C. MacQueen. Iowa City, Iowa: National Resource Center on Family-Based Services and National Maternal and Child Health Resource Center, 1992.

Editor, *The Title V State CSHCN Programs and Developing Community-Based Service Systems: Progress Report*, with John C. MacQueen. Issued by: Workgroup on Systems Development, Maternal and Child Health Bureau, HRSA, PHS, U.S. Department of Health and Human Services. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1992.

Editor and Contributor, *Developing Community-Based Systems of Services for Children with Special Health Care Needs and Their Families: An Overview*. Issued by: Work Group on Systems Development, Division of Services for Children with Special Health Care Needs, Maternal and Child Health Bureau, HRSA, PHS. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1991.

Reporter, *Development of Community-Based Systems by State CSHCN Programs: Guidance Materials with Comments*. Issued by: Work Group on Systems Development, Division of Services for Children with Special Health Needs, Maternal and Child Health Bureau, HRSA, PHS, U.S. Department of Health and Human Services. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1991.

Editor, *Needs Assessment and the Development of Community-Based Service Systems: An Annotated Bibliography of Resources*, with Anita Farel. Issued by: Work Group on Systems Development, Division of Services for Children with Special Health Needs, Maternal and Child Health Bureau, PHS, HRSA, U.S. Department of Health and Human Services. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1991.

Author, *A National Goal, Building Service Delivery Systems For Children With Special Health Care Needs*. Issued by: Maternal and Child Health Bureau, HRSA, PHS, U.S. Department of Health and Human Services. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1990.

Editor, *Obtaining Reimbursement from Medicaid and Private Insurers: A Survey of State Education Agencies*, with Catherine Hansen. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1989.

Author, *Community-Based Systems of Comprehensive Services for Children with Special Health Care Needs and Their Families*. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1988.

Author, *The Arkansas Juvenile Insulin Dependent Diabetic Health Maintenance Program*, with Milo Colton. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1988.

Editor and Contributor, *Proceedings of National Conference on Future Directions of Case Management Services for Children with Special Health Care Needs*, with Milo Colton. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1988.

Author, *The Title V State Programs and the Provision of Case Management Services for Children with Special Health Care Needs*, with Milo Colton. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1987.

Author, *Alternatives to Hospitalization for Technology Dependent Children: Program Models*, with Milo Colton. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1986.

Author, *Community-Based Case Management Services for Children with Special Health Care Needs: Program Models*, with Milo Colton. Iowa City, Iowa: National Maternal and Child Health Resource Center, 1986.

Author, *The Maternal and Child Health Block Grant and State Lead Poisoning Prevention Activities*. Iowa City, Iowa: National Maternal and Child Health Block Grant, 1984.

Reports, Monographs, Manuals, and Educational Materials

Author, *Future Directions of the College of Law*, with Members, Faculty Committee, College of Law's Status and Reputation, University of Iowa College of Law, 2022.

Editor & Contributor, *House File 610, The New Law House File 591, Opening and Administration of Minor Guardianships*, Institute on Guardianship and Conservatorship, University of Iowa College of Law and Drake University Law School, November 2019.

Editor & Contributor, *House File 610, Opening and Administration of Adult Guardianships and Conservatorships*, Institute on Guardianship and Conservatorship, University of Iowa College of Law and Drake University Law School, October 2019.

Editor & Contributor, *House File 610, The New Law Governing Conservatorships*, University of Iowa College of Law and Drake University Law School, August 2019.

Editor & Contributor, *The New Iowa Power of Attorney Act, CLE Materials*, University of Iowa College of Law and Iowa Academy of Trust and Estate Counsel, 2014.

Editor & Contributor, *The Aging Population and Effective Representation of Older Clients, CLE Materials*, The National Health Law and Policy Resource Center, University of Iowa College of Law and Elder Section, Iowa State Bar Association, 2013.

Author, *Introduction to Mediation: Theory, Practice, and Law*. Iowa City, IA: University of Iowa College of Law Continuing Education Program, 2003.

Author, *Adolescent Health Care Decision Making: The Law and Public Policy*, with M. Quigley-Rick and M. J. Saks. Washington, D.C.: The Carnegie Council on Adolescent Development, 1990. (This report was prepared for the Congressional Office of Technology Assessment).

Contributor, *Case Management Resource Collection*, edited by T. Olson, J. Hurth and E. Hausslein. Chapel Hill, North Carolina: National Early Childhood Technical Assistance System, 1990.

Author, "Gramm-Rudman-Hollings Legislation." In *Making Change Happen: Strategies and Tactics Toward Improving Health Services: Proceedings of First Annual Manual and Child Health Conference*, U.S. Department of Health and Human Services, Region V. Chicago, Illinois: School of Public Health, University of Illinois, 1986.

Contributor, *Iowa Juvenile Code Manual*. Des Moines, Iowa: Juvenile Justice Advisory Council and the Iowa Crime Commission, 1980.

Editor and Contributor, *Reference Manual, Connecticut Penal Code Title 53a*. Hartford, Connecticut: State of Connecticut Judicial Department, 1971.

Reports to and from Governmental Bodies

Reporter, "*Reforming Iowa's Guardianship and Conservatorship System, Final Report of the Guardianship and Conservatorship Reform Task Force*." Des Moines, IA: Iowa Supreme Court, 2017.

Author, "Court Connected General Civil Mediation Programs." In *Reforming the Iowa Civil Justice System, Report of the Iowa Civil Justice Reform Task Force, Appendix F*. Des Moines, IA: Iowa Supreme Court, 2012.

Author, "*State Discipline of Physicians: Assessing State Medical Boards through Case Studies, Final Report to the U.S. Department of Health and Human Services, Assistant Secretary for Policy and Evaluation, Office of Disability, Aging and Long-Term Care Policy*, with Randall R. Bovbjerg and Pablo Aliage (primary authors). Washington, DC: The Urban Institute, February 2006, xi. <http://aspe.hhs.gov/daltcp/reports/2006/stdiscp.pdf>.

Author, "Chapter 17, Consent and Confidentiality in Adolescent Health Care Decisions," with Mary Quigley-Rick and Michael Saks. In *Adolescent Health: Volume 3—Cross Cutting Issues in the Delivery of Health and Related Services*.

Washington, D.C.: U.S. Government Printing Office, 1991. (This chapter is a summary of a report prepared for the Congressional Office of Technology Assessment).

Author, "Organizing Services for Selected Populations: Juveniles in Confinement." In *Better Health Care for Our Children: A National Strategy*. Report by the Select Panel for the Promotion of Child Health. Washington, D.C.: United States Department of Health and Human Services, 1981. (This section of the Select Panel Report is based upon a paper, which I prepared in a consultant capacity for the Select Panel).

Author, *Recommendations for Amendment of Title V*. Lincoln, Nebraska: National Association of Maternal and Child Health Care and Crippled Children Services Programs, 1981.

Author, *Title V: Federal Assistance for Maternal and Child Care – A Proposed Statute with Commentary*. Evanston, Illinois: American Academy of Pediatrics, 1981.

Author, "The Reduction of and Alternatives to Foster Care," and "Role of the Courts." In *Foster Care in Iowa: A Closer Look*. Des Moines, Iowa: Iowa Department of Social Services, Division of Operations Control, Bureau of Review and Evaluation, 1980.

Drafter, Subcommittee to Investigate Juvenile Delinquency, Committee on the Judiciary, U.S. Senate. "Annual Report: Report of the Committee on the Judiciary, United States Senate, Made by Its Subcommittee to Investigate Juvenile Delinquency Pursuant to S. Res. 170 Ninety-Fifth Congress, First Session, 1977." S. Rep. 95-735 (2nd Sess. 1978). (I drafted this report in my capacity as Chief Counsel of the U.S. Senate Subcommittee to Investigate Juvenile Delinquency).

Drafter, Subcommittee to Investigate Juvenile Delinquency, Committee on the Judiciary, U.S. Senate. "Protection of Children against Sexual Exploitation Act of 1977." S. Rep. No. 95-438 (1st Sess. 1977). (I drafted this report in my capacity as Chief Counsel of the U.S. Senate Subcommittee to Investigate Juvenile Delinquency).

Drafter, Subcommittee to Investigate Juvenile Delinquency, Committee on the Judiciary, U.S. Senate. "Amendments to the Juvenile Justice Act of 1974." S. Rep. No. 95-165 (1st Sess., 1977). (I drafted this report in my capacity as Chief Counsel of the U.S. Senate Subcommittee to Investigate Juvenile Delinquency).

Congressional Testimony and Statements

Presenter, "Drug-Exposed Infants and Their Mothers," Congressional Forum, Sponsored by Consortium on Children, Families and the Law, January 1990.

Witness, “Drug-Exposed Infants: Summary of Remarks” with Theo Sonderegger, 136 Congressional Record S580-582 (daily ed. Jan. 30, 1990).

Witness, “Testimony and Statement.” *Catastrophic Health Insurance: The Needs of Children: Joint Hearing before the Subcommittee on Health and Long Term Care of the House Select Committee on Aging and the Select Committee on Children, Youth and Families.* 100th Cong., First Sess. Washington, D.C.: U.S. Government Printing Office, 1987.

Witness, “Testimony and Statement.” *Departments of Labor, Health and Human Services, Education and Related Agencies Appropriations for 1985, Hearings Before a Subcommittee On Appropriations House of Representatives, Part 9 Testimony of Member of Congress and Interested Individuals and Organizations.* 98th Cong., Second Sess. Washington, D.C.: U.S. Government Printing Office, 1984.

Witness, “Testimony and Statement.” *Impact of Federal Spending Cuts on Maternal and Child Health. Hearing Before the Subcommittee on Economic Goals and Intergovernmental Policy of the Joint Economic Committee.* 98th Cong., First Sess. Washington D.C.: U.S. Government Printing Office, 1983.

Witness, “Testimony and Statement.” *Departments of Labor, Health and Human Services, Education, and Related Agencies, Appropriations for 1983, Hearings Before a Subcommittee of the Committee on Appropriations House of Representatives, Part 9, Testimony of Members of Congress and Interested Individuals and Organizations.* 97th Cong., Second Sess. Washington, D.C.: U.S. Government Printing Office, 1982.

Editorships

Editor, *Journal Research in Gerontological Nursing* (peer review journal), 2010-2013.

Editor, *Newsletter*, Court Section, Association for Conflict Resolution, Washington, D.C.: Association for Conflict Resolution, 2001.

Editor, *Bulletin, 0-3 Parent Network*, Iowa City, Iowa: National Maternal and Child Health Resource Center, 1990-91. (This bulletin contained articles and features related to early intervention for infants and toddlers with disabilities and was published quarterly each year by the National Maternal and Child Health Resource Center).

STATUTORY DRAFTING

Principal drafts person, Senate File 295, *An Act Concerning the Creation, Administration, and Termination of Adult and Minor Guardianships and Conservatorships*

Principal draftsman, Senate File 424 and House File 610, *An Act Relating to the Opening of Guardianships for Adults and Conservatorships for Adults and Minors and the Administration of Guardianships and Conservatorships*. 88th G.A., 2019.

Principal draftsman, Senate File 425 and House File 591, *An Act Providing for Juvenile Court Jurisdiction Over Minor Guardianship Proceedings and Including Effective Date and Applicability Provisions*. 88th G.A., 2019.

Principal draftsman, *An Act Relating to a Complete Revision of the Juvenile Justice Laws and Subjecting Persons to Existing Penalties*. Ch. 1088, 67th G.A., 1978 Iowa Acts 423.

Principal draftsman, *An Act Relating to Child Abuse*. Ch. 1162, 65th G.A., 1974 Iowa Acts 504.

In my capacity as Chief Counsel to the U.S. Senate Subcommittee to Investigate Juvenile Delinquency, I, together with other staff members, was responsible for the Amendments to the *Juvenile Justice Act of 1974* and the *Protection of Children against Exploitation Act of 1977*.

In my capacity as co-director of the National Maternal and Child Health Resource Center and legislative consultant to the National Association of State and Territorial Maternal and Child Health and Crippled Children's Programs, I had input into and drafted federal legislation related to maternal and child health including portions of the *Omnibus Budget Reconciliation Act of 1981, Title XXI, Subtitle D, Maternal and Child Health Services Block Grant*, the *Omnibus Budget Reconciliation Act of 1989, Title VI, Subtitle C, Maternal and Child Health Block Grant Program*, and portions of the appropriations bills for the Department of Labor, Health and Human Services, Education and Related agencies from 1981-86.

In my capacity as Co-director of the National Maternal and Child Health Resource Center and chair of the Iowa Maternal and Child Health Advisory Council, I had input in and drafted portions of Iowa legislation related to the organization and financing of Public Health Services for mothers and children, the expansion of the Title XIX Medical Assistance Program and the design of Iowa's Child Health Insurance Program from 1982-1998.

AUDIOVISUAL MATERIALS

“Iowa Uniform Power of Attorney Law Explained (DVD). Sponsored by AARP IOWA, 2016.

“A New Beginning: Caregiving for Infants Exposed to Crack-Cocaine and Other Drugs,” with staff of Georgetown University Child Development Center (videotape). Sponsored by Bureau of Maternal and Child Health, HRSA, PHS, U.S. Department of Health and Human Services, 1992.

“Giving: A Celebration of Maternal and Child Health in American,” with staff of Communication Arts Company (9 projector slide-tape show). Sponsored by Bureau of Maternal and Child Health, HRSA, PHS, U.S. Department of Health and Human Services, 1985.

SELECTED LECTURES, ADDRESSES AND PRESENTATIONS 1988-PRESENT

NOTE: This section does not include a number of lectures, addresses and presentations made prior to 1988.

Presenter, "Senate File 295 and House File 109." Sponsored by Olmstead Consumer Task Force, Virtual Meeting, March 10, 2023.

Presenter, "Senate File 295 Guardianship and Conservatorship Legislation." Sponsored by Autism Society of Iowa, Des Moines, Iowa, March 2, 2023.

Presenter, "Guardianship Update, Capital Chat." Sponsored by Iowa Developmental Disabilities Council, Virtual Meeting and Dissemination, February 24, 2023.

Presenter, "Iowa Guardianship and Conservatorship for Adults with Mental Illnesses." Sponsored by Iowa Mental Health Planning and Advisory Council, Virtual Meeting, November 16, 2022.

Presenter, "Improving Iowa's Guardianship and Conservatorship System." OIL Priority Issue Older Iowans Legislature Annual Meeting, Des Moines, Iowa, September 26, 2022.

Presenter, "Guardianships and Conservatorships for Adults with Disabilities." Sponsored by Iowa Coalition for Integration and Employment, Virtual Presentation, August 25, 2022.

Presenter, "Guardianships, Conservatorships and Chapter 633 Implementation." Judges Track, Iowa State Bar Association Annual Meeting. Sponsored by Iowa Judicial Branch, Ankeny, Iowa, June 23, 2022.

“Guardianship and Conservatorship for Adults with Mental Illness,” Community Conversation Virtual Workshop. Sponsored by Mindspring Mental Health Alliance, May 14, 2021.

“Legislative Authorization and Oversight of Executive Branch Orders to Combat Spread of Covid-19.” 2021 Symposium (Virtual): The Law of Global Emergencies. Sponsored by Vanderbilt University Law School, February 18, 2021.

“The New Guardianship Laws.” Sponsored by Iowa Association for Retarded Citizens and Family Caregivers Center, Mercy Medical Center, Cedar Rapids, Iowa, January 9, 2021.

“Minor Guardianships,” 2020 Family Law Seminar. Sponsored by Iowa State Bar Association, October 21, 2020.

Coordinator and Presenter, “COVID-19 Impact on Guardians and Protected Persons in Long-term Care Facilities” (CLE Program). Sponsored by Institute on Guardianship and Conservatorship, Iowa City, Iowa, May 2020.

Presenter, “The New Guardianship Laws.” Sponsored by ARC of Iowa, Cedar Rapids, Iowa, January 2020.

Presenter, “Guardianship Law in Iowa.” Sponsored by Linn County Juvenile Justice Center, Cedar Rapids, Iowa, January 2020.

Presenter, “The New Guardianship Laws.” Sponsored by Hills & Dales, Dubuque, Iowa, November 2019.

Presenter, “The New Guardianship and Conservatorship Laws.” Sponsored by Bench Bar Conference, 8th Judicial District, Fairfield, Iowa, November 2019.

Coordinator and Presenter, “New Law House File 591: Opening and Administration of Minor Guardianships” (CLE Program). Sponsored by Institute on Guardianship and Conservatorship, Iowa City, Iowa, November 2019.

Coordinator and Presenter, “House File 610: Opening and Administration of Adult Guardianships and Conservatorships” (CLE Program). Sponsored by Institute on Guardianship and Conservatorship, Des Moines, Iowa, October 2019.

Presenter, “The New Guardianship and Conservatorship Laws.” Sponsored by Bench Bar Conference, 4th Judicial District, Council Bluffs, Iowa, September 2019.

Coordinator and Presenter, “The New Law Governing Conservatorship” (CLE Program). Sponsored by Institute on Guardianship and Conservatorship, Des Moines, Iowa, August 2019.

Presenter, "New Minor Guardianship Law," ISBA Annual Meeting, Des Moines, Iowa, June 2019.

Presenter, "Iowa Guardianship and Conservatorship Law and System." Sponsored by the Iowa Collaboration for Youth Development Council, Des Moines, Iowa, March 2019.

Presenter, "Legal Representation of Older Clients with Diminished Capacity." Sponsored by the Dubuque County Bar Association and Dubuque County Medical Society, Dubuque, Iowa, March 2019.

Presenter, "Iowa Guardianship and Conservatorship Laws and System," House Judiciary Committee, Des Moines, January 2019.

Presenter, "Decision-Making Capacity of Older Clients: Legal and Ethical Issues," Linn County Bar Association, Cedar Rapids, Iowa, December 2018.

Presenter, "Iowa Guardianship and Conservatorship Reform Task Force Recommendations and Legislation." Sponsored by the Cedar Rapids Area Estate Planning Council, Cedar Rapids, Iowa, December 2018.

Presenter, "Proposed Changes in Minor Guardianships," Family Law Seminar. Sponsored by the Iowa State Bar Association, Des Moines, Iowa, October 2018.

Presenter, "The Iowa Guardianship and Conservatorship System and Iowa Supreme Court Reform Task Force," Older Iowans Legislature, Des Moines, Iowa, September 2018.

Presenter, "Implementation of Recommendations of Iowa Supreme Court's Guardianship and Conservatorship Reform Task Force," Probate CLE Program, Iowa City, Iowa, September 2018.

Presenter, "Minor Guardianship Legislation," Family and Juvenile Law Section, Meeting, Des Moines, Iowa, June 2018.

Presenter, "Planning for Potential Incapacity: What Should You Do?," Trial Presentation, Iowa City, Iowa, May 2018.

Presenter, "The Iowa Guardianship and Conservatorship System and Iowa Supreme Court Reform Task Force." Sponsored by the AARP Iowa, February 2018.

Presenter, "Guardianship and Conservatorship Reform Task Force," Presentation to Iowa Supreme Court's Access to Justice Commission, Des Moines, Iowa, December 2017.

Presenter, "Guardianship and Conservatorship Law and Practice," Webinar. Sponsored by Iowa State Bar Association, Des Moines, Iowa, December 2017.

Presenter, "The Iowa Guardianship and Conservatorship System and Iowa Supreme Court Reform Task Force," Older Iowans Legislature, Des Moines, Iowa, September 2017.

Presenter, "Guardianships and Conservatorships: Updates from the Front Lines," Probate Continuing Legal Education. Sponsored by University of Iowa College of Law, September 2017.

Presenter, "Juvenile Court to District Court: Guardianship and Jurisdiction," Juvenile Law Track, Annual Meeting. Sponsored by Iowa State Bar Association, Des Moines, Iowa, June 2017.

Presenter, "The Iowa Supreme Court Guardianship and Conservatorship Task Force," with Justice Bruce Zager. Probate Track, Annual Meeting. Sponsored by the Iowa State Bar Association, Des Moines, Iowa, June 2017.

Presenter, "The Legal Framework for Surrogate Decision-Making," Webinar, 2017 Geriatric Lecture Series. Sponsored by the University of Iowa, Iowa City, Iowa, February 2017.

Presenter, "The Guardianship and Conservatorship Reform Task Force." Sponsored by Iowa Academy of Trust and Estates Counsel, Des Moines, Iowa, November 2016.

Presenter, "Update on the Guardianship and Conservatorship Reform Task Force." Sponsored by Iowa Academy of Trust and Estates Counsel, Fourth Annual Meeting, Des Moines, Iowa, October 2016.

Presenter, "Elder Law Ethics." Sponsored by Elder Law Section, Iowa State Bar Association, 2016 Annual Meeting, Des Moines, Iowa, June 2016.

Presenter, "Guardianship and Conservatorship Reform." Sponsored by Elder Law Section, Iowa State Bar Association, 2016 Annual Meeting, Des Moines, Iowa, June 2016.

Presenter with Justice Bruce Zager, "The Iowa Guardianship and Conservatorship Reform Task Force." Sponsored by Probate Section, Iowa State Bar Association, 2016 Annual Meeting, Des Moines, Iowa, June 2016.

Presenter with Margaret Van Houten, "The Uniform Power of Attorney Act: Drafting and Administering Financial Powers of Attorney." Sponsored by Iowa Governor's Conference on Aging and Disability, Des Moines, Iowa, May 2016.

Interview, "Iowa Uniform Power of Attorney Law Explained." Sponsored by AARP Iowa, YouTube Channel, May-November 2016.

Presenter, "Ethics of Representing Older Clients and Clients with Diminished Capacity," Webinar. Sponsored by Iowa Academy of Trust and Estate Counsel, December 2015.

Presenter, “Guardianship and Conservatorship Reform and Iowa Guardianship and Conservatorship Reform Task Force.” Third Annual Meeting. Sponsored by Iowa Academy of Trust and Estate Counsel, Des Moines, Iowa, November 2015.

Presenter, “The New Iowa Uniform Power of Attorney Act.” Sponsored by Bridge Community Bank, Mechanicsville, June 2015.

Presenter, “Probate and Trust Section.” The Iowa Supreme Court’s, Guardianship and Conservatorship Reform Task Force. Sponsored by Iowa State Bar Association, May 2015.

Presenter, “The Aging Population and Decision-Making Capacity of Older Clients-Legal and Ethical Issues.” Sponsored by Quad City Planning Council. East Moline, Illinois, May 2015.

Presenter, “The New Iowa Uniform Power of Attorney Act: Frequently Asked Questions (and Answers),” Legal and Regulatory Issues Annual Conference. Sponsored by Iowa Credit Union League, Des Moines, Iowa. February 2015.

Presenter, “Elder Financial Abuse.” Sponsored by Cedar Rapids Area Estate Planning Council, Cedar Rapids, Iowa, February 2015.

Presenter, “Iowa’s New Power of Attorney Act.” Sponsored by AARP Iowa, Des Moines, Iowa, November 2014.

Presenter, “Protection and Care of Vulnerable Iowa: What did the Legislature Do and What Can the Courts Do?” Iowa Judicial Branch CLE. Sponsored by Iowa Judges Association, Des Moines, Iowa, November 2014.

Presenter, “Education Campaign for Iowa’s New Uniform Power of Attorney Act.” Sponsored by AARP and National Health Law and Policy Resource Center, University of Iowa College of Law, Des Moines, Iowa, November 2014.

Presenter, “The New Iowa Power of Attorney Act: Overview and Summary,” University of Iowa Legal Education Program. Sponsored by the National Health Law and Policy Resource Center and the Iowa Academy of Trusts and Estate Counsel, Des Moines, Iowa, September 2014.

Presenter, “Representation of Older Clients with Diminished Capacity.” Sponsored by Iowa State Bar Association, 2014 Annual Meeting, Des Moines, Iowa, June 2014.

Presenter, “Representation of Older Clients and Clients with Diminished Capacity: Ethical Issues.” Sponsored by Iowa Academy of Trusts and Estate Counsel, Des Moines, Iowa, November 2013.

Presenter, “Adults with Diminished Capacity and Surrogate Decision Makers: What Mental Health Professionals Should Know About the Law,” Intellectual

Disability. Sponsored by University of Iowa Carver College of Medicine, Department of Psychiatry and the Iowa Psychiatric Society, Iowa City, Iowa, October 11, 2013.

Presenter, "The Aging Population and Effective Representative of Older Clients," University of Iowa Continuing Legal Education Program. Sponsored by the National Health Law and Policy Resource Center and the Elder Law Section, Iowa State Bar Association, Iowa City, Iowa, October 2013.

Presenter, "Decision-Making Capacity of Older Clients: Legal and Ethical Issues," University of Iowa Continuing Legal Education Program. Sponsored by the National Health Law and Policy Resource Center and the Elder Law Section, Iowa State Bar Association, Iowa City, Iowa, October 2013.

Presenter, "Health Care Advance Directives," University of Iowa Continuing Legal Education Program. Sponsored by the National Health Law and Policy Resource Center and the Elder Law S, Iowa State Bar Association, Iowa City, Iowa, October 2013.

Presenter, "Legal and Public Policy Implications of Advances in Genetics," Genetics and New Technologies. Sponsored by World Canvass, University of Iowa, Iowa City, Iowa, February 2013.

Presenter, "Elder Financial Exploitation and Scams," Iowa Elder Abuse Summit. Sponsored by Iowa Department of Aging, Des Moines, Iowa, August 2012.

Presenter, "Family Caregiving and the American Law of Succession." Sustaining Families: Global and Local Perspectives, 5th Annual Midwest Family Law Meeting. Sponsored by the International Society of Family Law, North American Regional Conference, University of Iowa, Iowa City, Iowa, June 2012.

Lecturer, "Advance Care Planning and Advance Directives," *Gero Nurse Preparation Course*. Sponsored by the Hartford Center of Geriatrics Nursing Excellence, University of Iowa, Iowa City, Iowa, May 2012.

Presenter, "Substitute Decision Making for Individuals with Dementia: Advance Care Planning and Advanced Directives." *Estate Planning Seminar*. Sponsored by the Cedar Rapids Estate Planning Council, the Blackhawk County Estate Planning Council, and the Tri-State Estate Planning Council, Cedar Rapids, Iowa, April 2011.

Presenter, "Credentialing of Mediators for Court-Connected Programs," with Gerald Denning. Sponsored by Subcommittee on Court-Connected ADR, Iowa Civil Justice Reform Task Force. Des Moines, Iowa, April 2011.

Presenter, "Substitute Decision Making for Individuals with Dementia: Advance Care Planning and Advance Directives." *Planning for the Best 2010*. Sponsored by Community Foundation of Johnson County; RSM McGladrey; Simmons,

Perrine, Moyer, Bergman, PLC; US Bank; and The University of Iowa Foundation. Iowa City, Iowa, October 2010.

Presenter, "Patient Protection and Affordable Care Act: Health and Long-Term Care for Seniors," Innovation, Business & Law Colloquium: Health Care Reform Act. Sponsored by the University of Iowa College of Law, Iowa City, Iowa, October 2010.

Presenter, "Elder Law Practice, Representing Older Clients with Diminished Capacity, and Planning for Incapacitation." Sponsored by the Linn County Bar Association. Cedar Rapids, Iowa, April 2010.

Presenter, "Racial and Ethnic Disparities in Health Status, Access and Quality of Health Care: Implications for Public Policy and Law." *Journal of Gender Race and Justice Symposium 2010*. Sponsored by the University of Iowa. Iowa City, Iowa, February 2010.

Presenter, "Culture Change and Companion Animals in Nursing Homes: Benefits, Risks Barriers and Best Practices," with Carol Compas. *Coming Together. Creating Community: Pioneer Network's 9th National Conference*. Sponsored by the Pioneer Network. Little Rock, Arkansas, August 2009.

Presenter, "Translating Research into Public Policy." *Evidence, Public Policy, and Practice: The Sixteenth National Evidence-Based Practice Conference*. Sponsored by University of Iowa Hospitals and Clinics Department of Nursing Services & Patient Care, with co-sponsorships by Research Translation and Dissemination Core of the Gerontological Nursing Interventions Research Center (GNIRC) at the University of Iowa College of Nursing; the University of Iowa Hartford Center of Geriatric Nursing Excellence; Center for Research in the Implementation of Innovative Strategies in Practice (CRIISP) – a VA HSR&D Center of Excellence; and Sigma Theta Tau International – Gamma Chapter. Iowa City, Iowa, April 2009.

Presenter, "Alternative Dispute Resolution: Mediation Basics." Sponsored by the Iowa Organization of Women Attorneys (teleconference presentation). February 2009.

Presenter, "Governmental Regulation of Nursing Homes: Improving Quality of Care for Nursing Home Residents and Protecting Residents from Abuse and Neglect." Geriatric Grand Rounds. Sponsored by the Institute on Aging, Iowa Geriatric Education Center; and the Hartford Center of Geriatric Nursing Excellence, University of Iowa. Iowa City, Iowa, January 2009.

Presenter, "Governmental Regulation of Nursing Homes: Improving Quality of Care for Nursing Home Residents and Protecting Residents from Abuse and Neglect." Geriatric Grand Rounds. Sponsored by The Donald W. Reynolds Institute on Aging and the Hartford Center of Geriatric Nursing Excellence, University of Arkansas Medical Sciences. Little Rock, Arkansas, July 2008.

Presenter, "Governmental Regulation of Nursing Homes: Improving Quality of Care for Nursing Home Residents and Protecting Residents from Abuse and Neglect." Nursing Home Collaborative. Sponsored by the Hartford Centers on Excellence in Geriatric Nursing. St. Louis, Missouri, March 2008.

Presenter, "Mandatory Public Health Reporting Statutes: Balancing the Interests." Faculty Seminar. University of Arkansas William H. Bowen School of Law. Little Rock Arkansas, February 2007.

Presenter and Moderator, "Public Child Health Funding: Iowa Medicaid and Hawk-I." *Symposium 2006, Advocacy the Future of Children's Health Depends on You.* Sponsored by Children's Hospital of Iowa, College of Medicine, University of Iowa. Iowa City, Iowa, October 2006.

Presenter and Moderator, "Advocacy for Children with Health Problems and Their Families." *11th National Conference on Children and the Law.* Sponsored by the American Bar Association. Washington, D.C., June 2004.

Presenter, "Privacy and Confidentiality Issues." *Prostate Cancer Geocoding.* College of Public Health, University of Iowa. Iowa City, Iowa, April 2004.

Presenter, "Mediation Review." Continuing Legal Education Program, College of Law, University of Iowa. Iowa City, Iowa, November 2003.

Presenter, "Family Court Mediation: Respective Roles of the Mediator and the Court." *Coastal Collaboration: Emerging Practices in a New Era of Conflict Resolution.* Sponsored by Association for Conflict Resolution. San Diego, California, August 2002.

Presenter, "Conflict Management in Early Intervention." *National Symposium on Dispute Resolution in Special Education.* Sponsored by CADRE and Office of Special Education, U.S. Department of Education. Washington, D.C., November 2000.

Presenter, "Legislation and Preventive Law." *Preventive Law Symposium.* Sponsored by National Center for Preventive Law Activities at the California Western School of Law. San Diego, California, November 2000.

Presenter, "Models for Comprehensive Conflict Management Systems in Managed Care Settings." *Before the Millennium: Learning from the Past and Looking to the Future.* Sponsored by Society of Professionals in Dispute Resolution. Baltimore, Maryland. September 1999.

Presenter, "Problem-Solving Negotiation." *Early Intervention Conference: Working Together for Infants and Toddlers.* Sponsored by North Dakota Department of Human Services. Bismarck, North Dakota, June 1999.

Presenter, "Conflict Management Under Part C of IDEA." *Early Start Statewide Institute Series.* Sponsored by California Early Intervention Technical Assistance Network. Sacramento, California, May 1999.

Presenter, "Conflict Management and Child Health." *1999 Maternal and Child Health Leadership Conference*. Sponsored by School of Public Health, University of Illinois at Chicago. Chicago, Illinois, April 1999.

Presenter, "Problem-Solving Negotiation: Strategies and Skills." *Leadership Workshop*. Sponsored by National Early Childhood Assistance System (NEC*TAS) and Office of Special Education, U.S. Department of Education. Washington, D.C., February 1999.

Coordinator and Presenter, *Leadership Workshop: Problem-Solving Negotiation for State Leaders of Infant and Toddler Programs*. Conducted by Conflict Management Institute and National Early Childhood Technical Assistance System (NEC*TAS). Denver, Colorado, December 1998.

Presenter, "Conflict Management under Part C of IDEA." *Early Start Statewide Institute Series*. Sponsored by California Early Intervention Technical Assistance Network. Los Angeles, California and Sacramento, California, June 1998.

Presenter, "Mediation in Juvenile Justice." *Juvenile Court Officers Conference*. Sponsored by (IA) Office of the State Court Administrator. Coralville, Iowa, May 1998.

Presenter, "Victim-Offender Mediation in the Juvenile Justice System." *Workshop – Intensive Supervision: A New Model for Community Programs*. Sponsored by Juvenile Court Services for (IA) Sixth Judicial District. Cedar Rapids, Iowa, May 1998.

Presenter, "Restorative Justice." *8th Annual Statewide Conference on Conflict Resolution*. Sponsored by Iowa Association for Dispute Resolution. Newton, Iowa, May 1998.

Testimony, "Children's Health Insurance Program." Committee on Human Resources, Senate, (IA) General Assembly. Des Moines, Iowa, April 1998.

Presenter, "Comprehensive Conflict Management Systems for Managed Care Organizations." *Purchasing Health Care to Fit Expectations*. Sponsored by Midwest Business Group on Health. Chicago, Illinois, April 1998.

Presenter, "Legislative History of Title V of the Social Security Act." Targeted Technical Assistance Workgroup, Maternal and Child Health Bureau, HRSA, PHS, U.S. Department of Health and Human Services. Rockville, Maryland, December 1997.

Presenter, "Managed Care and Litigation in the State Courts." *Appellate Judges Seminar Series*. Sponsored by Committee on Continuing Education, Appellate Judges Conference, American Bar Association. South Lake Tahoe, California, July 1997.

Coordinator and Presenter, *Negotiation of Disputes Involving Children with Special Needs and Their Families: Negotiation Workshop*. Conducted by Conflict Management Institute. Sponsored by the Indiana Parent Information Network. Brown County, Indiana, July 1997.

Coordinator and Presenter, *Negotiation of Disputes Involving Children with Special Needs and Their Families: Negotiation Workshop*. Sponsored by Parents Helping Parents. Santa Clara, California, April 1997.

Coordinator and Presenter, *Negotiation of Disputes Involving Children with Special Needs and Their Families: Negotiation Workshop*. Conducted by Conflict Management Institute. Sponsored by Iowa Child Health Specialty Clinics, University of Iowa Hospitals and Clinics. West Des Moines, Iowa, February 1997.

Presenter, "State Police Power and Communicable Disease Control." Planning Meeting, Ethical Issues, and Health Promotion and Disease Prevention Project. The Hastings Institute. Palo Alto, California, January 1997.

Coordinator and Presenter, *Negotiation of Disputes Involving Children with Special Needs and Their Families: Negotiation Workshop*. Conducted by Conflict Management Institute. Sponsored by Children's Rehabilitation Services and Special Education Action Committee. Birmingham, Alabama, January 1997. Presenter, "Mediation in Early Intervention." *National Technical Assistance Meeting for State Programs for Infants and Toddlers With Disabilities, Preschool Grant Programs and Early Education Program for Children With Disabilities Projects*. Sponsored by the U.S. Department of Education. Washington, D.C., November 1996.

Presenter, "Mediation In Early Intervention." Federal Interagency Coordinating Council Meeting. Washington, D.C., August 1996.

Presenter, "Negotiation and Mediation for Families of Children with Special Needs." *National Technical Assistance for Parent Programs (TAPP) Conference*. Washington, D.C., January 1996.

Presenter, "Welfare Reform and Health Care for Poor and Low-Income Children, and Their Families." *Congressional Forum*. Sponsored by the Consortium on Children, Families and the Law. Washington, D.C., February 1995.

Presenter, "Introduction to the Legal System." Child Psychiatry Residency Program, University of Iowa College of Medicine. Iowa City, Iowa, February 1995.

Lecturer, "Children and the Law." *Iowa Judicial Institute*. Iowa City, Iowa, August 1994.

Presenter, "Medical Assistance for Children in Wars and Civil Disturbances." *The U.N. Convention on the Rights of the Child*. Sponsored by the Consortium on Children, Families and the Law. Columbia, South Carolina, May 1994.

Presenter, "Medical Evacuation of Children from the Former Yugoslavia." *Refugee Populations: Political Contexts and Health Consequences*. Sponsored by the Center for International Rural and Environmental Health. Iowa City, Iowa, April 1994.

Presenter, "The New Plagues – HIV Infection and TB – Legal Issues for Health Care Providers." *Health Law, Continuing Legal Education Program*. University of Iowa College of Law. Iowa City, Iowa, November 1992.

Presenter, "Trends in Nature and Organization of the Child/Family Service System." *20/20 Vision: A Plan for the Future of the California Courts*. Sponsored by Family and Juvenile Court Committee. San Francisco, California, June 1992.

Presenter, "Critical Factors in Successful Systems Development and Planning Systems Development." *Creative Agency Collaboration to Extend Services to Children and Families*. Sponsored by Maternal and Child Health Bureau, HRSA, PHS, U.S. Department of Health and Human Services. Washington, D.C., June 1991.

Coordinator and Presenter, *Short and Long Term Effect of In Utero Drug Exposure: Care and Service Needs of Drug-Exposed Children: Working with Families with Substance Abuse Problems*. Conducted by National Maternal and Child Health Resource Center and National Resource Center on Family-Based Services. Sponsored by District XI, Dade County Office, Florida Department of Health and Rehabilitative Services. Miami, Florida, January 1991.

Presenter, "Substance Abuse in Pregnancy: The Evolving Law." *Spring Conference*. Sponsored by National Association of Women Judges, District 9. Iowa City, Iowa, April 1991.

Presenter, "Developing Community-Based Systems of Services: The Lessons to be Learned." *Change for the Better, Fifth Annual National SPRANS Workshop*. Coordinated by Pathfinder and sponsored by Maternal and Child Health Bureau, PHS, U.S. Department of Health and Human Services. San Francisco, California, February 1991.

Presenter, "The Law and Drug-Exposed Children." *Forging the Future: Health Objectives for the Year 2000*. American Public Health Association Annual Meeting. New York, New York, October 1990.

Presenter, "Legislative Response to Perinatal Substance Abuse." *Conference on Managing the Impact of Drugs on Infants, Young Children and their Families*. Sponsored by Office of Human Development Services, Office of Substance Abuse Prevention, Maternal and Child Health Bureau, and National Institute of

Mental Health, U.S. Department of Health and Human Services. Washington, D.C., September 1990.

Presenter, "The National MCH Center: Providing Resources for Practitioners and Parents." *Shaping the Future of Children's Health Care, 25th Annual Conference*. Sponsored by Association for the Care of Children's Health. Washington, D.C., May 1990.

Presenter, "Congressional Briefing; Systems of Services for Children with Mental Health Problems." Sponsored by Consortium of Centers on Children, Families and the Law. Washington, D.C., April 1990.

Presenter, "HIV-Infected Children in School Settings: Law and Policy." *Children with AIDS: Preparing for the Future*. Sponsored by Creighton University, Center on Health Policy and Ethics. Omaha, Nebraska, March 1990.

Presenter, "Elements of Community-Based Service Systems." *Making a Difference: Evaluating Community-Based Services for Children with Special Health Care Needs and Their Families, Fourth Annual SPRANS Workshop*. Sponsored by Office of Maternal and Child Health, BMCHRD, PHS, U.S. Department of Health and Human Services. Hilton Head, South Carolina, February 1990.

Presenter, "Congressional Briefing: Drug-Exposed Children and Their Mothers." Sponsored by Consortium on Children, Families and the Law. Washington, D.C., January 1990.

Coordinator and Presenter, *Case Management in Maternal and Child Health Services. 32nd Annual Helen B. Fraser Conference*. Conducted by National Maternal and Child Health Resource Center. Sponsored by Kentucky Department of Health. Louisville, Kentucky, October 1989.

Presenter, "The Impact of Cocaine/Crack on Infants and Children." *Conference on the Impact of Drugs and AIDS on Infants and Young Children*. Sponsored by Illinois Special Education Leadership Institute. Rosemont, Illinois, September 1989.

Presenter, "Legal Issues Relating to School Age Children with AIDS." *5th Annual National Pediatric AIDS Conference*. Sponsored by Office of Maternal and Child Health, BMCHRD, PHS, U.S. Department of Health and Human Services. Los Angeles, California, September 1989.

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Presenter, "Introduction to Maternal and Child Health Block Grant and Other Public Health Programs;" "Special Topics in Medicaid;" "Building Coalitions

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Presenter, "Building Community-Based Service Systems for Children with Special Health Care Needs and their Families." *Children with Special Health Care Needs Continuing Education Introductory Institute*. Sponsored by Division of Maternal and Child Health, OHFDA, PHS, U.S. Department of Health and Human Services. Columbus, Ohio, June 1989.

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INTERVIEWS / 2019-PRESENT

Editorial Opinions

"Iowa's Vulnerable Deserve Even More Reforms to Guardianship Law," [Bloomberg Law U.S. Law Week](#), March 10, 2023.

"Brittany Spears' Troubling Conservatorship Isn't Unique. Iowa Must Continue to Battle Abuses," [Des Moines Register](#), July 1, 2021.

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"Impact of Federal Debt Default on Medicare, Medicaid, and Other Health Programs." [Iowa Public Radio](#), May 24, 2023.

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I was interviewed and quoted in above articles regarding the Britany Spears case. My statements in these articles as well as radio interviews have been quoted in other articles as well.

“Iowa’s Guardianship and Conservatorship Law Changes,” Telegraph-Herald (Dubuque), December 1, 2019.